

## Information for U.S. Persons

Last updated: February 06, 2022

The purpose of this information is to serve as a safeguard for individuals in the United States. It highlights the specific legal limitations associated with investing in products featured or found through links on this website, referred to as the "Site." Once you have thoroughly read through this information, please click the appropriate link to acknowledge your understanding and return to the main portion of the Site. Please note that none of the information provided on the Site should be considered as a recommendation or endorsement. The materials, including any offering documents, have been supplied for informational purposes only and do not factor in the individual's investment objectives, financial status, or means. Regolith does not advocate for taking any actions based solely on the information provided.

The information contained in the Material should not be viewed as an endorsement or recommendation to buy, sell, trade or invest in any security, financial product, or instrument. Despite the efforts of Regolith to ensure the reliability of the information contained in the Material, it may not have been verified and its accuracy, currency, or completeness cannot be guaranteed. Regolith will not be held liable for any updates, corrections, or additional information needed unless legally obligated. By accessing the Site, you acknowledge that the information provided by Regolith and its third-party providers is used at your own risk and without any guarantees.

This information is intended solely for the protection and advantage of US individuals. It is important to note that the items listed on this website, referred to as the "Site", may not be registered under the Securities Act of 1933 and are therefore not eligible for offering or sale to US persons or entities, including:

- Residential US citizens
- Corporations or partnerships established under US law
- Estate with a US-based executor or administrator
- Trusts with a US trustee
- Agencies or branches of foreign entities located in the US
- Accounts held by dealers or fiduciaries for the benefit of US individuals
- Discretionary accounts or similar accounts managed by US-based dealers or fiduciaries
- Foreign partnerships or corporations formed by US persons for the purpose of investing in unregistered securities, unless owned by accredited investors. The materials provided on this Site are not intended for use or distribution within the United States.

Investors are strongly encouraged to consult with their own financial advisors and tax professionals before making any investment decisions. The information contained on this Site does not constitute investment, tax, or legal advice. The value of securities and the income derived from them can fluctuate and can go down as well as up, meaning that an investor's investment may be worth more or less than their original cost. Market conditions and currency exchange rates can also affect the value of securities, making it important to consider all risks involved. Additionally, investing in securities may come with sales charges that can reduce the overall return on investment if returns are not adequate. No guarantee of future results is given or implied by past performance.

By visiting this website, you acknowledge that you have made the appropriate checks to ensure that:

- a) You are legally authorized to view its information;
- b) The securities discussed on the Site may no longer be available for investment or may not be suitable for you;
- c) The data displayed on the Site is not meant to be a solicitation and should not be considered as such. It has not been customized to your individual requirements or situation.