

SLAT 2.0

WHEEL STRATEGY

An option wheel strategy for 5 assets:

- TSLA, NVDA, SOFI, SPY and AAPL.
- High volatility provides increased premiums.

TSLA

NVDA

SOFI

SPY

AAPL

YIELD UP TO

25% per annum

MIN AMOUNT FROM

\$1 000

INDIVIDUAL FROM

\$500 000

WIN RATE

97% historically

ILYA KURISHKO



Chief Operating Officer of an International Corporation
19 years of experience in Finance and Business Process Optimization



Author of a course on financial literacy and investments
Over 2,500 students worldwide



Started in the stock market at age 15 as an investor, trader, and trustee.
Specializations: Passive Portfolios and Options Strategies



Finance Academy under the Government of the Russian Federation Certified Auditor (ACCA CFA Candidate Level 2) (Certified Financial Analyst)

International experience in the UK, France, Germany, and the United Arab Emirates

HOW DOES THE WHEEL STRATEGY WORK?



01 Selling a PUT option

We receive a premium for the obligation to buy a share at a fixed price below the market. The funds in the account serve as collateral.

02 The option expires

In most cases, the stock remains above the strike price—we keep the entire premium. The cycle repeats.

03 Assignment — rare

If the stock falls below the strike price, we get the shares at a favorable price. Premiums reduce the actual value.

04 Selling a CALL-option

We sell a covered call on the shares we bought, collecting the premium again. The wheel spins.

WHAT DO YOU GET?



Up to 25% per annum in USD - after all fees

The high IV of tech stocks allows for collecting substantial option premiums on a regular basis



Diversification across 5 assets

EV · Semiconductors · Fintech · Index · BigTech — Reducing Dependence on One Sector



Monthly cash flow

Regular income from option premiums on all 5 assets with monthly payments



Monthly reporting



Monthly profit payment

Profits are paid into your account every month - without waiting until the end of the year

The return shown is after all fees and is indicative only. Return is not guaranteed.

STRATEGY ASSETS



TSLA

Tesla Inc.

High IV EV Leader - Highest Premiums Among Megacaps

IV 60–80%

NVDA

NVIDIA Corp.

The AI Revolution's Central Asset: High Bonuses

IV 55–75%

SOFI

SoFi Technologies

A fintech bank with a high IV and an affordable threshold

IV 50–70%

SPY

S&P 500 ETF Trust

Anchor asset stabilizes the portfolio

IV 15–25%

AAPL

Apple Inc.

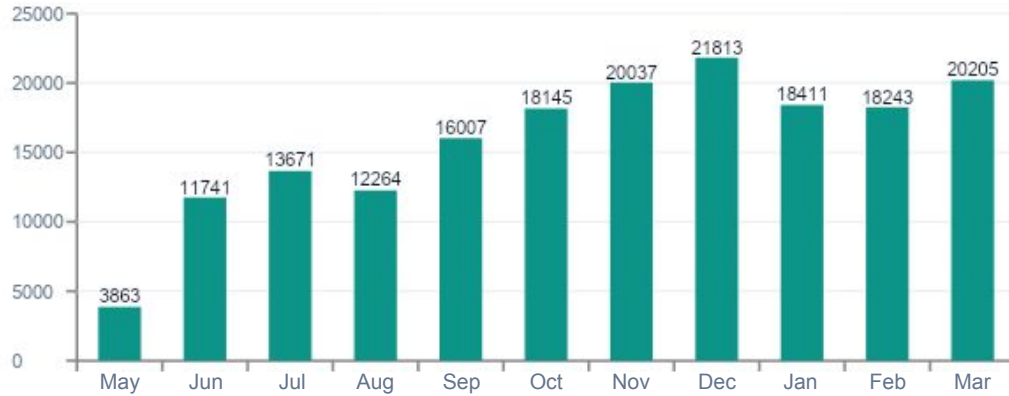
Stable premiums with moderate volatility

IV 25–40%

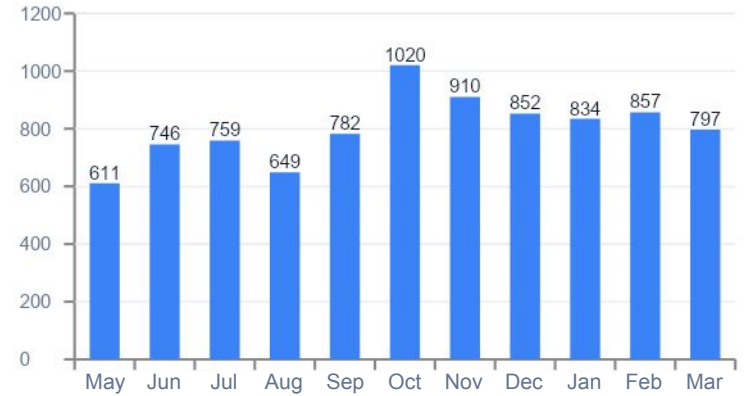
DYNAMICS OF PROFIT AND CAPITAL

Capital: \$611K (start) → \$797K (March 2026) | Peak: \$1,020K (Oct 2025)

Net profit (after SF 30%)



Option Account Balance (AUM, \$K)



Accumulated net income (\$174,400 for 11 months)



REAL RESULTS (MAY 2025 - MARCH 2026)

Month	AUM (\$)	Gross+Int (\$)	SF 30% (\$)	Net (\$)	Income %
May 2025	\$611K	\$5,519	\$1,656	\$3,863	—
Jun 2025	\$746K	\$16,773	\$5,032	\$11,741	+1.57%
Jul 2025	\$759K	\$19,530	\$5,859	\$13,671	+1.80%
Aug 2025	\$649K	\$17,520	\$5,256	\$12,264	+1.89%
Sep 2025	\$782K	\$22,868	\$6,860	\$16,007	+2.05%
Oct 2025	\$1,020K	\$25,922	\$7,776	\$18,145	+1.78%
Nov 2025	\$910K	\$28,625	\$8,587	\$20,037	+2.20%
Dec 2025	\$852K	\$31,161	\$9,348	\$21,813	+2.56%
Jan 2026	\$834K	\$26,301	\$7,890	\$18,411	+2.21%
Feb 2026	\$857K	\$26,062	\$7,818	\$18,243	+2.13%
Mar 2026	\$797K	\$28,864	\$8,659	\$20,205	+2.53%
TOTAL	—	\$249,143	\$74,743	\$174,400	Avg 2.07%

97%

WIN RATE

265 out of 274 transactions

31.73%

XIRR ANNUAL

after SF 30%

11 / 11

PROFITABLE MONTHS

not a single loss-making one

TICKER RESULTS (MARCH 2026)

AUM: \$797K

+2.53%month

Ticker	Transactions	Gross (\$)	SF 30%	Net (\$)	% of Net
SPY	7	\$9,484	\$2,845	\$6,639	35.3%
TSLA	11	\$12,624	\$3,787	\$8,837	47.0%
NVDA	5	\$2,459	\$738	\$1,721	9.2%
SOFI	2	\$1,386	\$416	\$970	5.2%
AAPL	2	\$893	\$268	\$625	3.3%
TOTAL	27	\$26,846	\$8,054	\$18,792	100%

SPY PUT 596

Best deal
\$4,189 Gross

8.2 days

Avg. days in
position

\$993

Average
premium

100%

Win Rate March
0 losses

Interest income (\$2,053) is accounted for separately.

CASE STUDY: SOFI - THE WHEEL CYCLE IN ACTION



Assignment → Covered Calls → Profit

- 1 February 28 - Assignment: Received 1,000 shares of SOFI at \$16.97
- 2 Current price \$15.63 - paper loss on shares: -\$1,340
- 3 March: Covered Calls (4 trades, \$19-\$20) → +\$1,068 Net
- 4 March: Cash-Secured Puts (2 trades) → +\$1,018 Net
- 5 SOFI CALL 18 24/04 opened → +\$170 expected profit

Total: -\$1,340 + \$2,087 + \$170 = +\$917 in plus

Wheel Strategy fully compensated for the drawdown and brought the position into profit.

ADVANTAGES OF THE STRATEGY



DIVERSIFICATION

5 assets from different sectors: EV, AI/GPU, Fintech, Index, BigTech. Reduced concentration risk.

HIGH LIQUIDITY

All tickers are among the top for options liquidity. Tight spreads and instant execution are available.

ALWAYS WORKS

Rising market: premiums + growth.

Sideways: stable premiums.

Falling: buying at a discount.

CASH FLOW

Regular bonus income.

Monthly cycles.

Not dependent on stock price growth.



The return of up to 25% per annum is shown after deducting a 30% success fee and is indicative only. The actual realized XIRR return for the period May 2025 - March 2026 was 31.73% per annum. Return is not guaranteed.

Tech Wheel Strategy trades individual stocks; high volatility carries increased risk of underlying asset movements. Any stock market transactions involve risk.

This material is for informational purposes only and does not constitute investment advice. Deposits and withdrawals are permitted once per month.

OPEN SLAT 2.0