

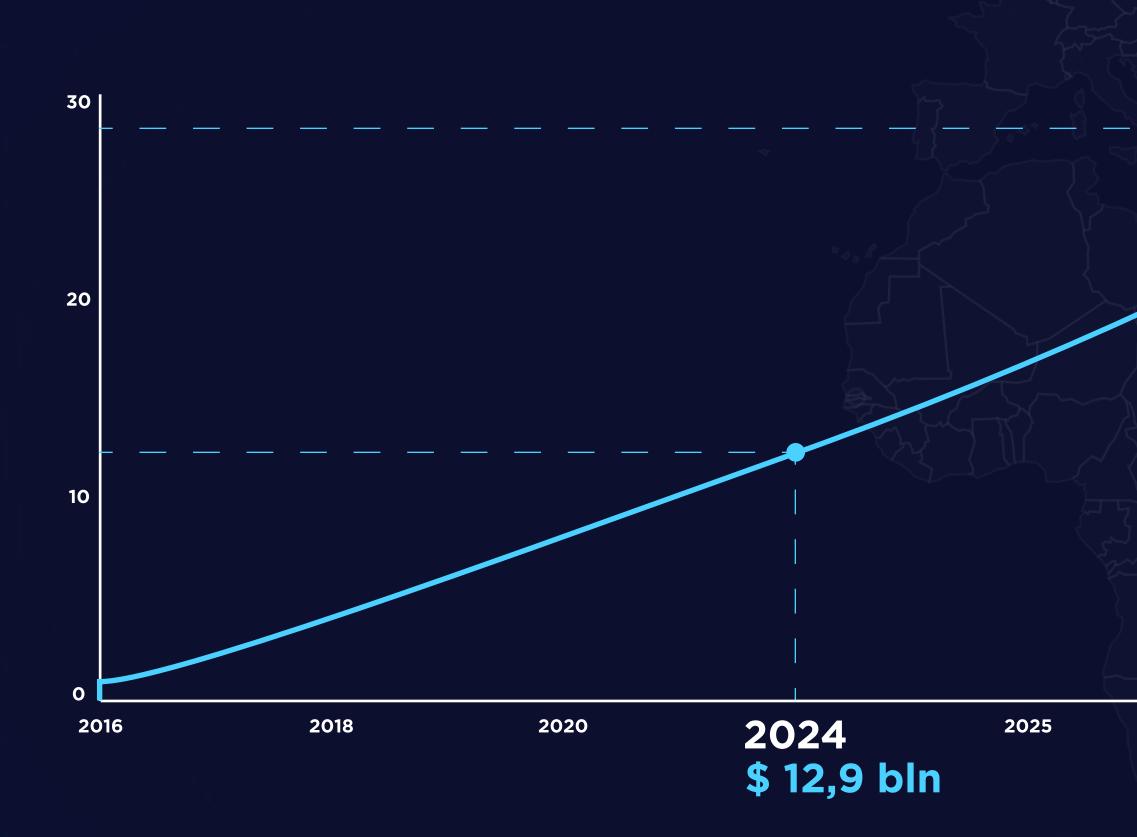
Revolution in simultaneous interpretation

SIMULTANEOUS SPEECH TRANSLATION INTO 70 LANGUAGES USING AI

We are transforming the translation market with AI, eliminating human involvement.



The simultaneous interpretation market is on the brink of a revolution.



2032 **\$ 29,21 bln**

2029

2032

in the period **from 2022 to 2032**

SKILLBRANCH

Growing up to

\$29,21 bln

CAGR -Compound Annual Growth Rate

10.76%

Source: https://www.businessresearchinsights.com/ market-reports/interpreting-market-102573



A unique window of opportunity

The acute shortage of interpreters and the development of neural networks create ideal conditions for a technological breakthrough

Growing demand

The increasing number of international events and conferences



Workforce shortage

A critical shortage of professional interpreters amid growing demand

SKILLBRANCH

Globalization

The growth of international cooperation and the need for communication



Al progress

Revolutionary advancements in artificial intelligence



Why choose SKILLBRANCH

A ready-made enterprise-level solution for large-scale events

ChatGPT & Whisper (OpenAl)

- Not optimized for conferences
- No voice cloning
- No corporate features

Microsoft

- Launch in 2025
- Only 9 languages
- Limited to Teams platform

Deepl

- Launch in 2024
- Only for small meetings
- No scalability





Designed for events with 10,000+ participants
Latency of 3-5 second (soon to be 2 seconds)
Real-time translation into 70+ languages
Speaker voice cloning + summary feature
Browser-based, no installation required
Enterprise-ready solution
Proven performance at international conferences



How the SkillBranch technology works

STEP 1

Transcribing

Speech → Text

• Accuracy: 98.7%



The entire process:



Language Translation

Original Lang. → Listener's Lang.

• Translates into 70+ languages Translation accuracy: 95%+ (Powered by OpenAI)

STEP 3

Playback

Text → Speech

- Uses 6 standard voice
- Option to clone the speaker's voice

3 – 5 seconds Optimization target: 2 seconds

Proven in operation

Our technology has already proven its effectiveness at an international conference in Dubai

blockchain-life.com



Blockchain ife 2024

10,000+ participants 48 hours of uninterrupted operation

Dubai

22-23 october



70 languages translated Advantage for events



Cost savings of \$50,000+ On interpreters, headsets and technical support



ADDITIONAL BENEFITS

- Browser-based operation No special equipment required
- Zero headset costs Participants use their own devices
- Subtitles + Voice translation Dual accessibility for users

This is not an experiment — it's a working enterprise-level solution.



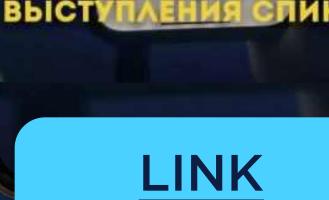
Product Demonstration

- Our solution works directly in the browser —
- No need for special apps or software.
- Real-time функции

→ Simultaneous subtitles — Real-time on-screen text translation.

→ Al-generated summaries — Key takeaways from each session are automatically summarized.

→ Live analytics for organizers — Real-time insights and data tracking for event management.

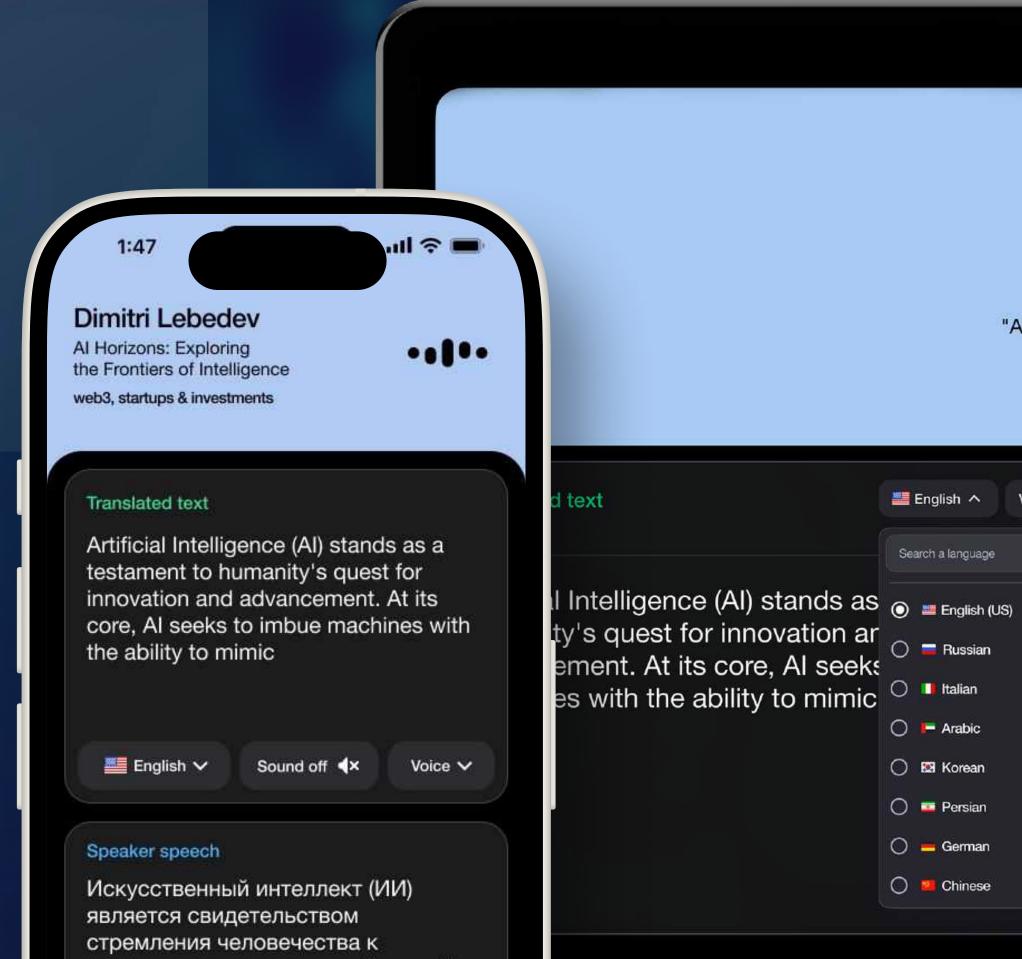


SKILLBRANCH



Product

Everything works directly in the user's browser no third-party apps required.



SKILLBRANCH

web3, startups & investments



Dimitri Lebedev "AI Horizons: Exploring the Frontiers of Intelligence"

Voice V Sound off 4 ×	Speaker speech	Russian Sound on (1)		
	Искусственный интеллект (ИИ) является свидетельством стремления человечества к инновациям и прогрессу. По своей сути ИИ стремится наделить машины способностью имитировать			

Al Translator VS Human Interpreters

BENEFIT

- Cost savings of up to 90%
- Flat rate for any number of languages and participants
- No reliance on human availability
- 24/7

 uninterrupted
 operation

Cost

Equipment

Technical support

Logistics and accommod

Installation time

Work 24/7

Subtitles + sammary + ar

Voice selection option

Scalability

Quality

TOTAL



Scenario: 1-day conference (8 hours) with 4 language translations

	SKILLBRANCH	LIVE INTERPRETERS		
	\$640 \$80/HOUR	\$5,760 4 interpreters (\$180/hour for 1 language pair)		
	\$O	\$3,000 headsets (200 participants) + sound booth		
	\$O	\$600		
dation	\$O	\$1,000		
	10 MINUTES	SEVERAL DAYS		
	+			
analytics	+			
	+			
	10 000+	LIMITED BY HEADSET SUPPLY		
	HIGH, CONSTÁNT	HIGH, VARIABLE		
	\$640	\$10,360		



Market Analysis of Al Translators

Comparative analysis and our advantages over other AI solutions

Interprefy

Price:

\$150/hour+ Interpreter fees80+ languages

Key features:

Live interpreters + AIISO 27001 certification

For large conferences and international organizations

Wordly

Price:

\$150/hour for all languagesUp to 50 participants60+ languages

Key features:

- Fully AI-based
- SOC 2 Type II certification

For corporate meetings and mid-size conferences

\$9,600

\$1200 (Up to 50 participants)

Example: Conference for 1000 participants, 4 languages, 8 hours



SkillBranch

Price:

\$80/hour with no limits10,000+ participants70+ languages

Key features:

- Al with 3-5 second delay
- Voice cloning
- Flexible implementation
- Analytics + summary

For large-scale events and enterprise-level needs

\$640 (full functionality)

Stenomatic

Price:

\$90-120/hour Limited volume of minutes 75+ languages

Key features:

- Quick setup
- Web access
- Easy integration

For small events and educational purposes

OT \$720 (limited functionality)

Product Ecosystem

Unit economics with 97% margin and three revenue streams for rapid growth to \$20M ARR

Conferences & Events

Cost: from \$80/hour Transition to local neural networks will reduce the cost price to nearly zero

Phenomenal Margin: 97%

NET COST: \$1-3/HOUR

Corporate Solutions

Price of the boxed solution with local installation: \$20,000/year

Use Cases:

- Corporate meetings
- Partner negotiations
- Investor presentations
- Employee training



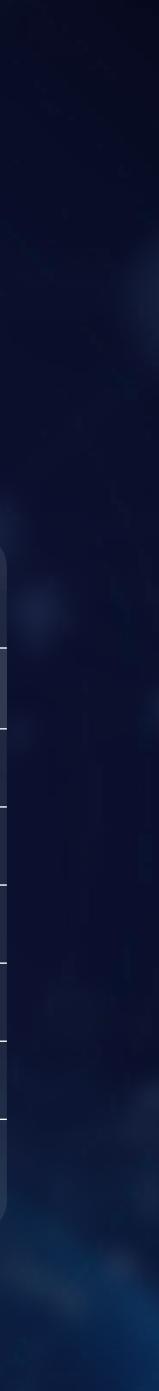
Goal: \$20M ARR by 2028



From MVP to \$20 Million: Growth Roadmap

Key Metrics	1 year	2 year	3 year	Total	Proportion
Revenue	\$860,000	\$4,768,000	\$19,890,000	\$25,518,000	100%
Conferences	\$345,000	\$1,910,000	\$7,890,000	\$10,145,000	40%
 Number of hours 	3,450	19,100	78,900	101,450	
Corporate Solution	\$260,000	\$1,400,000	\$6,000,000	\$7,660,000	30%
 Number of licenses 	13	70	300	383	
Mobile Application	\$255,000	\$1,458,000	\$6,000,000	\$7,713,000	30%
 Number of users 	12,750	72,900	300,000	385,650	







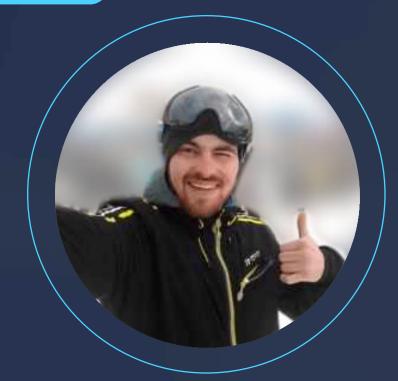
Working together for over 10 years



Dimitri Lebed

CEO SkillBranch

TOP 3 AI blogs in CIS -1 mln+ subscribers @lebed_88 Experience in the business for over 13 years. Trained more than 3000 IT specialists



Mikhail Makeev

CTO SkillBranch

Senior Fullstack Developer:

Node.Js (backend) Vue.Js (web frontend) Android (Kotlin,mobile) Flutter (mobile)



Eldiyar Barynbekov

Senior JavaScript Engineer

5 years of experience in building scalable and high-load systems in FinTech, Crypto, and AI integrations.

UX/UI Designer UX/UI Designer



SKILLBRANCH

 $\left(\begin{array}{c} \\ \\ \\ \end{array} \right)$

QA QA



Roadmap

2024 Q4

- Product Launch
- Speed optimization to 3 seconds
- Translation quality improvement

- 2025 Q3
- Launch of V2 platform
- B2C product version
- Speed optimization to 2 seconds
- Enhanced analytics
- Voice cloning feature
- Summary function

SKILLBRANCH

2025 Q4

2025 Q4

Full-fledged SaaS product
Automation of integrations
Organizer's personal dashboard
Optimization of Al cost

- Development of industry-specific solutions
- Expansion of the language base
- Transition to local neural networks

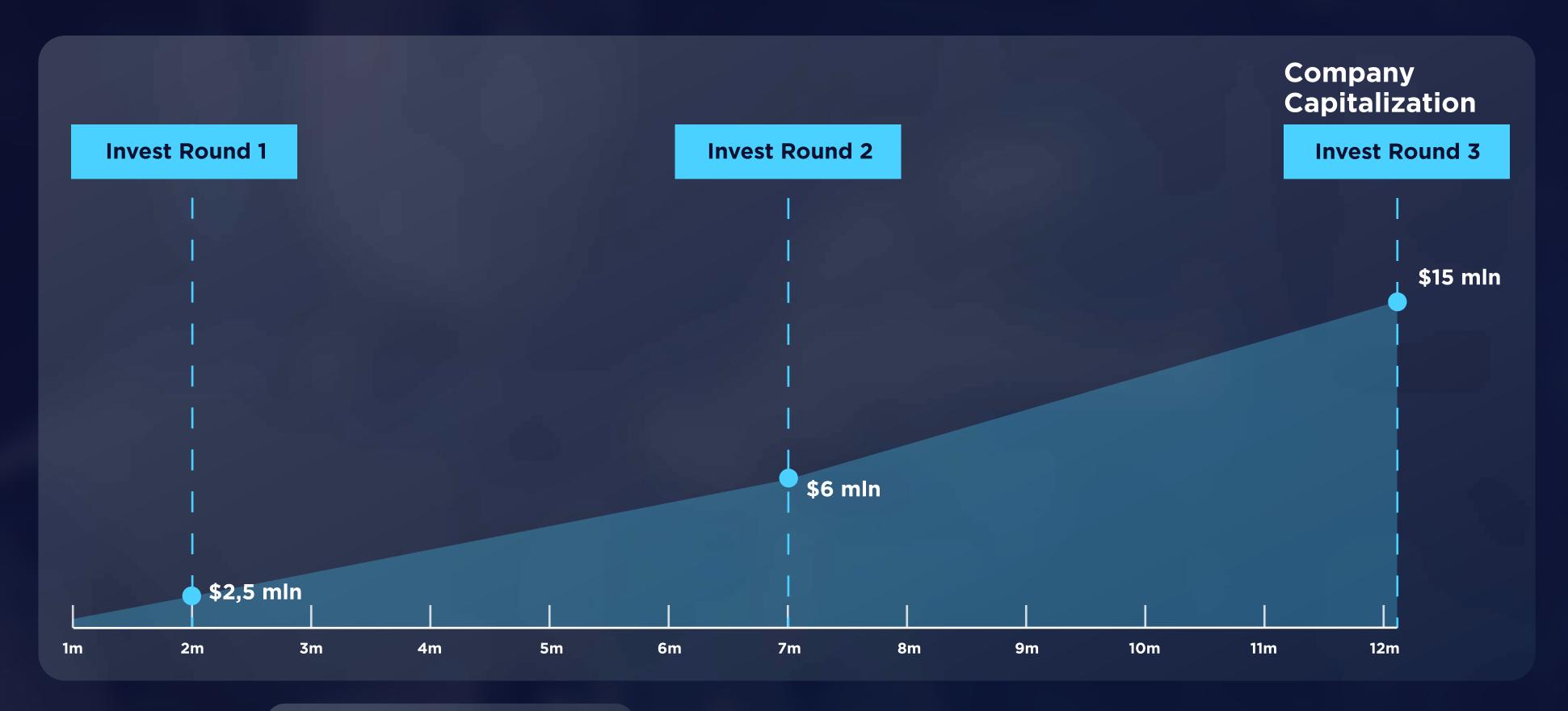
2026 Q1

October – December

- International expansion
- Enterprise integrations



Our Plan for Capitalization Growth

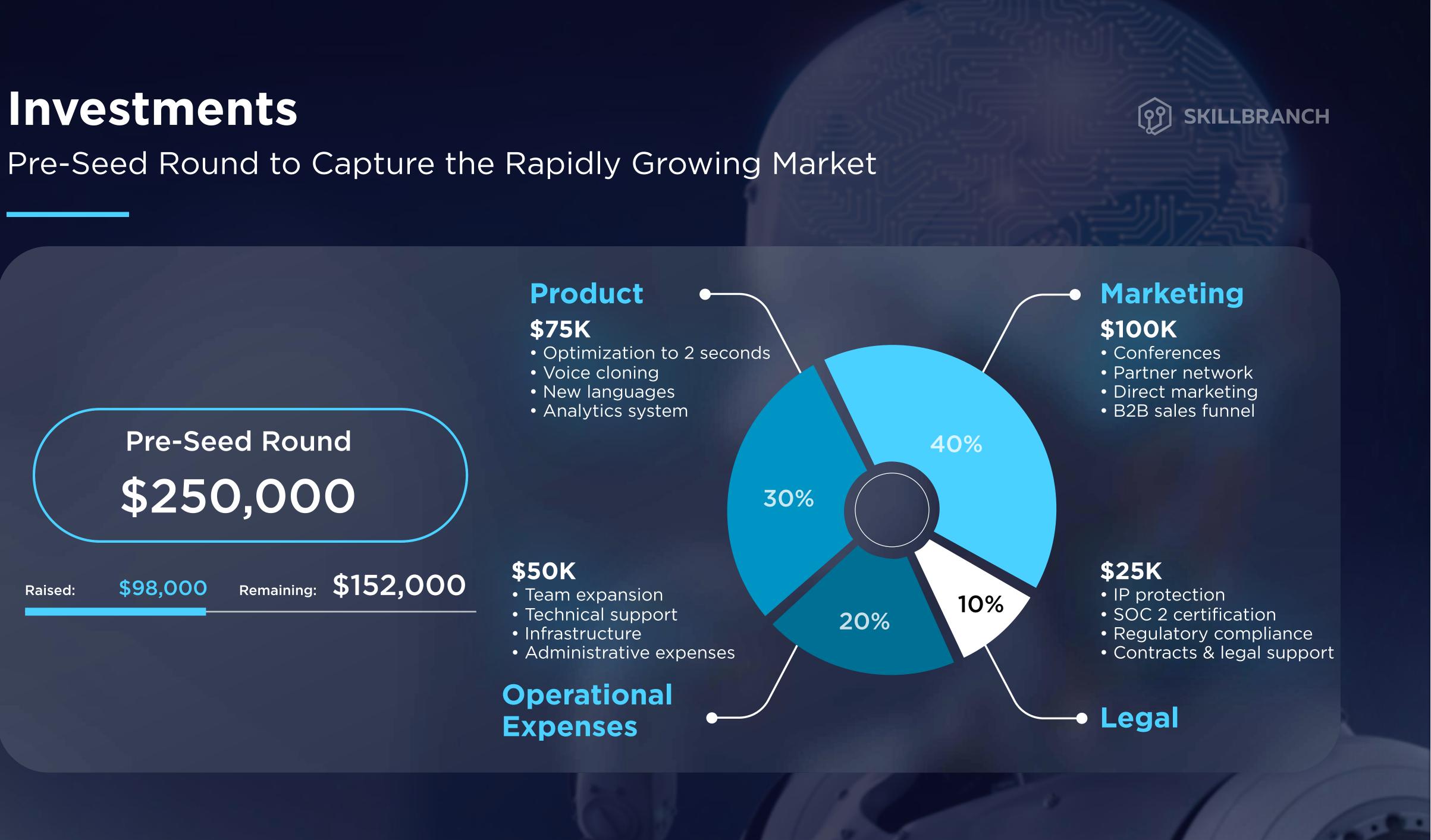


Projected company valuation in 3 years: \$100+ min











Project Investors



Regolith: Venture Investing

Regolith is a platform that unlocks opportunities to invest in unique deals across Pre-IPO, Startups, Funds, Real Estate, and Cryptocurrencies, catering to both beginner investors and professionals.



Vyacheslav Andriyanov

Entrepreneur, mentor, investor Business turnover \$6.5 mln/year



$\left(\begin{array}{c} \\ \\ \end{array} \right)$ SKILLBRANCH



Anton Link

+7 years in Banking & Finance. +10 years in Business & Fintech/Digital.

+6 years in Crypto Industry & DeFi/Blockchain.

Founder WEB3 GROUP, co-Founder UNITBOX PROTOCOL & W3G.CAPITAL

Pavel Pessi

IT entrepreneur. Founder of the largest football website in the CIS (covering matches, players, clubs, and statistics)

<u>Soccer365.ru</u>

Andrey Primachev

Entrepreneur Investor



Investment Proposal Pre-Seed Round to Capture the Rapidly Growing Market



Raising funds through SAFE into equity (share capital)



Company valuation \$2,5 mln



Minimum investment check \$100



Exit Strategy for Investors

Three potential scenarios within a 3-5 year horizon

Strategic Investor \$100M

Potential Buyers:

- Event platforms
- Al companies
- Companies from the
- translation industry

IPO on NASDAQ \$500M+

Target Metrics:

- Revenue: \$50M+
- year
- Margin: >70%



• Growth: 100%+ per

Merger - M&A

Target Metrics:

- Merger with a complementary business
- Strengthening
- technological advantage
- Accelerating international expansion

Time to Act



5

\$29B The market is on the brink of transformation



JOIN THE REVOLUTION IN THE SIMULTANEOUS **INTERPRETATION INDUSTRY**

A team with relevant experience and ambitions is ready for rapid growth to \$20M in annual revenue. But the window of opportunity is limited — don't miss your chance to be part of this success story.



Product

A product with real users



\$152K Remaining in the round

1 year 6X 3 years 40X 5 years 100X+







Dimitri Lebed



+79277764406



@lebed_88

hello@skill-branch.com



Founder SkillBranch